



WEEKLY REPORT

MARKET REPORT FOR APRIL 20TH, 2023

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Friday 21st April 2023 and Monday 24th April 2023 as Public Holidays to mark the Eid el-Fitr celebration.

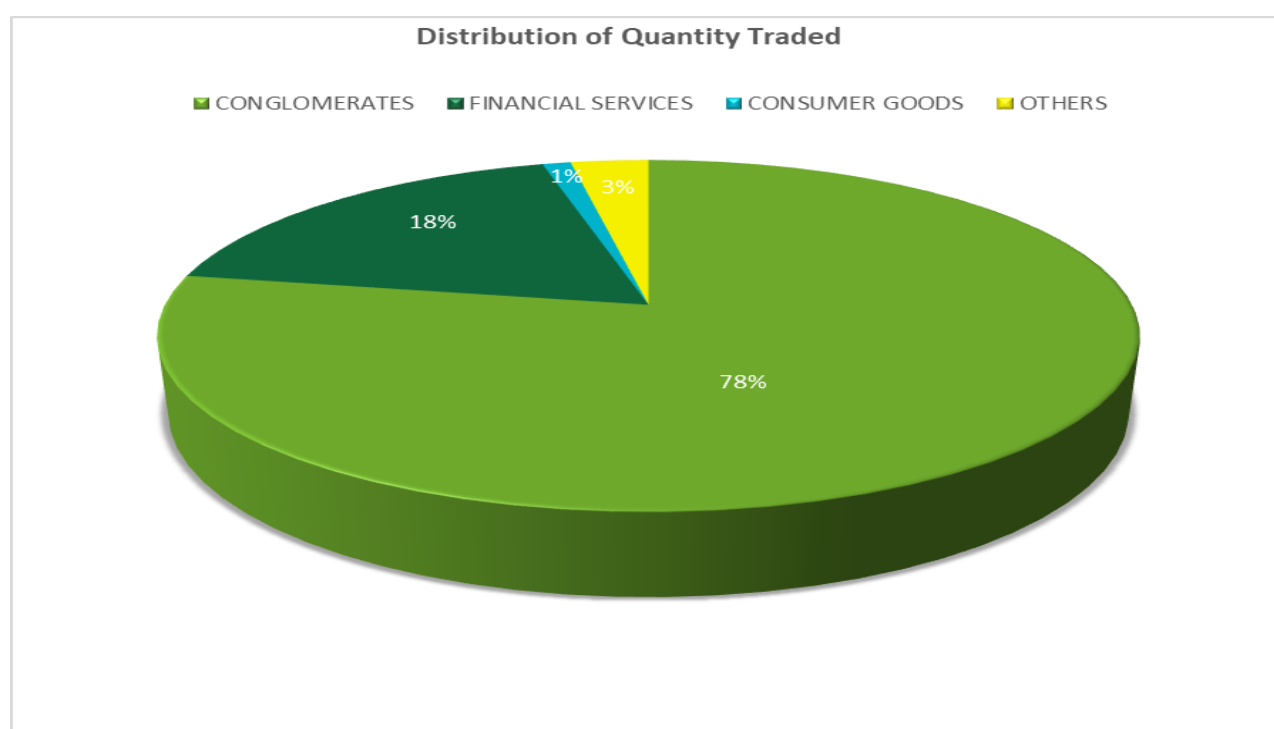
A total turnover of 3.920 billion shares worth N15.620 billion in 16,856 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.824 billion shares valued at N10.964 billion that exchanged hands last week in 15,686 deals.

The Conglomerates Industry (measured by volume) led the activity chart with 3.050 billion shares valued at N5.964 billion traded in 1,379 deals; thus contributing 77.81% and 38.18% to the total equity turnover volume and value respectively. The Financial Services Industry followed with 707.962 million shares worth N6.175 billion in 8,430 deals. The third place was the Consumer Goods Industry, with a turnover of 43.155 million shares worth N1.026 billion in 2,223 deals.

Trading in the top three equities namely Transnational Corporation Plc, Access Holdings Plc and Fidelity Bank Plc (measured by volume) accounted for 3.302 billion shares worth N7.999 billion in 2,375 deals, contributing 84.23% and 51.21% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
17-Apr-23	4,373	226,593,959	1,567,996,424.23	104	16	18	70
18-Apr-23	4,669	1,819,959,168	5,020,297,166.44	110	21	21	68
19-Apr-23	3,505	1,272,449,032	3,977,804,887.03	107	25	8	74
20-Apr-23	4,309	600,778,307	5,054,341,863.24	107	28	16	63





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ETP

A total of 590 units valued at N269,819.25 were traded this week in 32 deals compared with a total of 525 units valued at N591,412.35 transacted last week in 28 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	24	453	132,534.74
2	VETGRIF30	1	100	1,800.00
3	NEWGOLD	4	12	134,415.06
4	VETINDEF	1	10	244.20
5	VETBANK	1	10	43.10
6	VSPBONDEF	1	5	782.15
	TOTAL	32	590	269,819.25

BONDS

A total of 29,696 units valued at N29.004 million were traded this week in 28 deals compared with a total of 5,200 units valued at N5.115 million transacted last week in 18 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	7	12,826	13,850,251.55
2	FGSUK2027S3	6	11,900	10,339,242.68
3	FG152028S1	2	1,150	1,059,425.23
4	FGS202398	1	1,000	916,931.24
5	FGS202419	4	1,000	1,008,918.48
6	FGS202423	4	1,000	1,019,301.95
7	FGSUK2031S4	4	820	809,704.31
	TOTAL	28	29,696	29,003,775.44

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 1.08% to close the week at 51,355.74 and N27.963 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Main Board, NGX Pension, NGX Insurance, NGX AFR Div. Yield, NGX MERI Growth and NGX Consumer Goods which appreciated by 0.73%, 1.44%, 1.41%, 0.80%, 4.37% and 0.17% respectively while the NGX ASeM, NGX Growth and NGX Sovereign Bond indices closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 04/14/2023	WEEK CLOSE 04/20/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	51,893.94	51,355.74	-538.20	-1.04	-5.30	-5.30	0.20
NGX-Main Board Index	2,271.09	2,287.59	16.50	0.73	-6.26	-6.26	-1.76
NGX 30 Index	1,859.38	1,848.93	-10.45	-0.56	-4.36	-4.36	0.35
NGX CG Index	1,336.70	1,316.27	-20.43	-1.53	-3.48	-3.48	3.11
NGX Premium Index	5,257.35	5,140.74	-116.61	-2.22	-2.64	-2.64	9.02
NGX Banking Index	441.95	430.74	-11.21	-2.54	-4.91	-4.91	3.17
NGX Pension Index	1,841.87	1,868.47	26.60	1.44	-1.99	-1.99	4.23
NGX Insurance Index	178.21	180.72	2.51	1.41	1.81	1.81	3.65
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,047.31	1,028.89	-18.42	-1.76	-4.87	-4.87	3.82



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NGX AFR Div Yield Index	3,557.21	3,585.63	28.42	0.80	-0.17	-0.17	7.95
NGX MERI Growth Index	2,332.92	2,434.79	101.87	4.37	3.53	3.53	5.98
NGX MERI Value Index	2,408.04	2,399.16	-8.88	-0.37	-3.43	-3.43	3.94
NGX Consumer Goods Index	698.71	699.91	1.20	0.17	-0.40	-0.40	18.84
NGX Oil/Gas Index	510.25	502.95	-7.30	-1.43	-1.54	-1.54	8.75
NGX Lotus II	3,407.54	3,361.49	-46.05	-1.35	-4.66	-4.66	3.72
NGX Industrial Goods Index	2,445.50	2,441.37	-4.13	-0.17	-0.61	-0.61	1.59
NGX Growth Index	2,799.21	2,799.23	0.02	0.00	0.00	0.00	55.66
NGX Sovereign Bond Index	812.66	812.67	0.01	0.00	1.32	1.32	-0.68

SUMMARY OF PRICE CHANGES

Thirty-five (35) equities appreciated in price during the week higher than eighteen (18) equities in the previous week. Thirty-one (31) equities depreciated in price lower than thirty-nine (39) in the previous week, while ninety (90) equities remained unchanged, lower than ninety-nine (99) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
TRANSNATIONAL CORPORATION PLC	1.69	2.45	0.76	↑ 44.97
IKEJA HOTEL PLC	1.16	1.39	0.23	↑ 19.83
CONSOLIDATED HALLMARK INSURANCE PLC	0.57	0.66	0.09	↑ 15.79
FIDELITY BANK PLC	5.09	5.80	0.71	↑ 13.95
R T BRISCOE PLC.	0.22	0.25	0.03	↑ 13.64
ACCESS HOLDINGS PLC	8.85	9.90	1.05	↑ 11.86
JAPPAUL GOLD & VENTURES PLC	0.27	0.30	0.03	↑ 11.11
NIGERIAN AVIATION HANDLING COMPANY PLC	10.60	11.70	1.10	↑ 10.38
AXAMANSARD INSURANCE PLC	2.20	2.40	0.20	↑ 9.09
ASSOCIATED BUS COMPANY PLC	0.34	0.37	0.03	↑ 8.82

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ZENITH BANK PLC	25.00	21.95	-3.05	↓ -12.20
CHAMPION BREW. PLC.	4.93	4.43	-0.50	↓ -10.14
AFRICA PRUDENTIAL PLC	6.00	5.40	-0.60	↓ -10.00
VITAFOAM NIG PLC.	18.50	16.90	-1.60	↓ -8.65
UNITED BANK FOR AFRICA PLC	8.50	7.85	-0.65	↓ -7.65
AIICO INSURANCE PLC.	0.59	0.55	-0.04	↓ -6.78
MTN NIGERIA COMMUNICATIONS PLC	240.00	224.00	-16.00	↓ -6.67
COURTEVILLE BUSINESS SOLUTIONS PLC	0.45	0.42	-0.03	↓ -6.67
REGENCY ASSURANCE PLC	0.31	0.29	-0.02	↓ -6.45
LINKAGE ASSURANCE PLC	0.48	0.45	-0.03	↓ -6.25



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CORPORATE ACTION

NPF MICROFINANCE BANK PLC:

Proposed Dividend: ₦0.10

Proposed Bonus: null FOR null

Qualification Date: 05/08/2023

Payment Date: 06/22/2023

Closure of Register Date: 05/09/2023

WEMA BANK PLC:

Proposed Dividend: ₦0.30

Proposed Bonus: null FOR null

Qualification Date: 05/09/2023

Payment Date: 05/24/2023

Closure of Register Date: 05/10/2023

ACCESS HOLDINGS PLC:

Proposed Dividend: ₦1.30

Proposed Bonus: null FOR null

Qualification Date: 05/09/2023

Payment Date: 05/24/2023

Closure of Register Date: 05/10/2023

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Africa Prudential Plc	17/04/2023	N6.00	N0.50	NIL	N5.50
2	Infinity Trust Mortgage Bank Plc		N1.28	N0.06	NIL	N1.22
3	United Bank for Africa Plc		N8.50	N0.90	NIL	N7.60
4	Zenith Bank Plc		N25.00	N2.90	NIL	N22.10
5	CWG Plc	18/04/2023	N0.92	N0.04	NIL	N0.88
6	Unilever Nigeria Plc		N12.90	N0.25	NIL	N12.65
7	Seplat Energy Plc	19/04/2023	N1,150.00	N34.67	NIL	N1,115.30

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NEW LISTING

BOND:

Federal Government of Nigeria: Listing of April 2023 FGN Savings Bonds

Trading Licence Holders are hereby notified that the April 2023 Issue of the Federal Government of Nigeria (FGN) Savings Bonds was listed on the Nigerian Exchange Limited (NGX) on Thursday, 20 April 2023.

Below are details of the Bonds:

April 2023 2022 Issue		
Symbol Name	10.032% FGS APR 2025	11.032% FGS APR 2026
Amount Issued (₦)	436,012,000.00	643,204,000.00
Units	436,012	643,204
Coupon	10.032%	11.032%
Symbol Code	FGS202539	FGS202640
ISIN	NGFGS2025396	NGFGS2026402
Tenor	2 years	3 years
Issue Date	12 April 2023	12 April 2023
Maturity Date	12 April 2025	12 April 2026
Coupon Payment Date	12 July, 12 October, 12 January, 12 April	

This is for your information and necessary action, please.

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